

# bankers benevolent fund

## gift aid declaration, subscription and payroll giving form

Choose one of the following 3 methods of payment (by ticking the box)

I promise to make regular donations of £ \_\_\_\_\_ every month/quarter/half year/yearly (delete as necessary). To be paid by cheque/standing order. I enclose the first cheque or a completed standing order form (see right)

OR  I wish to make a one-off donation of £ \_\_\_\_\_ and enclose a cheque

OR  I will contact the payroll department and instruct them to make regular deductions in favour of the Bankers Benevolent Fund (please send us your details)

If you are interested in receiving a will/legacy pack, please tick box

### Your details

Title (please delete): Dr/Mr/Mrs/Ms/Miss/other \_\_\_\_\_ Age/DoB \_\_\_\_\_

Forenames \_\_\_\_\_ Surname \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_

Telephone \_\_\_\_\_ email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name of Bank where you work/ed (leave blank if it does not apply) \_\_\_\_\_

Employee  Pensioner Years of service at bank \_\_\_\_\_

### Declaration by UK Income Tax payers

By completing the Gift Aid Declaration below you will significantly increase the value of your gift to The Bankers Benevolent Fund.

I would like The Bankers Benevolent Fund to treat any donation I make from the date of this declaration, until I notify otherwise, as a Gift Aid donation.

Signature \_\_\_\_\_ Date \_\_\_\_\_

The Bankers Benevolent Fund  
Pinnars Hall  
105-108 Old Broad Street  
London EC2N 1EX

tel: 020 7236 6428  
email: help@bbfund.org.uk  
web: www.bbfund.org.uk

Registered Charity No. 313080

### For internal use

Campaign

Subscriber

Donor

Member

Subscriber/Donor Code

### Notes

1. Please notify The Bankers Benevolent Fund if you change your name or address while this declaration is in force.
2. You can cancel the declaration at any time in writing and it will cease to apply to donations that you make on or after the date of cancellation or such later specified date.
3. You must pay an amount of UK income tax and /or capital gains tax at least equal to the tax that The Bankers Benevolent Fund reclaims on your donations in the tax year (currently 28p for each £1 you give).
4. If in the future your circumstances change and you no longer pay UK tax on your income and capital gains equal to the tax that The Bankers Benevolent Fund reclaims, you can cancel your declaration (see note 2).
5. If you pay tax at the higher rate you can claim further tax relief in your Self Assessment tax return. From April 2004 the charity code is HAB67LG
6. If you are unsure whether your donations qualify for Gift Aid tax relief, ask The Bankers Benevolent Fund, or you can ask your local tax office for leaflet IR113 Gift Aid

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## standing order form

### Your details

From (your name) \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_

### Your bank details

To (name of bank) \_\_\_\_\_

Bank address \_\_\_\_\_

Postcode \_\_\_\_\_

Account No. \_\_\_\_\_ Bank Sort Code \_\_\_\_\_

Account in the name of \_\_\_\_\_

### Payment details

Please pay to Coutts & Co., 440 Strand (18-00-02) for the credit of The Bankers Benevolent Fund (Account No. 00879983)

The sum of £ \_\_\_\_\_

Amount in words \_\_\_\_\_

Every year/half year/quarter/month (delete as necessary)

Commencing (day/month/year) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

until further notice in writing by me.

Please cancel all previous standing orders in favour of the beneficiary named above.

Signature \_\_\_\_\_ Date \_\_\_\_\_

For bank use: please quote our reference